Assembly and measuring technology for fibre optic polarization maintaining components

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Abstract: Polarization orientation and measurement methods as described in IEC standards are not always well understood and the present work aim to communicate how Diamond performs orientation and measurements following this standard.

1 Introduction
Manufacturing of fibre optic polarization maintaining components requires good knowledge of the production process, in order to guarantee the stressless positioning of the PM fibre as well as its exact orientation.

The precise characterization of the polarization condition of the transmitted light signal is essential. For this purpose the appropriate equipment for the manufacturing and measuring process was developed, in accordance to IEC 61300-3-40.

2 Physics of polarization maintaining fibre
The birefringence characteristics of PM fibres are given by stress-inducing elements or by an asymmetric design in the PM fibre. The birefringence defines the two main axes in the PM fibre, the slow axis and the fast axis. Example of the cross section of PM fibres with stress-inducing elements is given in figure 1.

![Fig. 1 Examples of a cross section of two PM fibre types, 'Panda' fibre (left in figure) and 'Bow-Tie' fibre (right in figure), with their stress-inducing elements](image)

The stress-inducing elements cause a small change of the fibre index Δn in the fibre core in the two perpendicular axes, the slow axis and the fast axis.

If the electrical field of light oscillates in one of the two main axes, its amplitude is maintained along the PM fibre. Otherwise the phase of the electrical field between the two main axes would not be maintained and would be influenced by the fibre length, by the wavelength of the transmitted light and by external mechanical and thermal stress on the fibre.

The maintaining of the polarization is therefore only possible, if linear polarized light is coupled into one of the two main axes. Every other polarization state is a combination of the two main polarization states and consequently at the fibre output would not be maintained. For this reason the light shall be coupled at the fibre entrance parallel to the slow axis or to the fast axis.

In order to achieve an optimal coupling of the light into a PM fibre, a stress-free positioning and an accurate orientation of the main axis of the PM fibre in the fibre optic connector is therefore needed.

3 Orientation of polarization maintaining fibre
Two main methods for the orientation of PM fibre are known, the passive orientation method and the active orientation method.

The passive orientation method is based on the geometric orientation of the PM fibre axis with a visual identification of the position of the stress-inducing elements in the fibre cross section (geometrical main axis).

On the contrary, the active orientation method is based on the identification of the PM fibre main axis through measurement of the polarized light signal (optical main axis).

Small differences in the identification of the main axis using the two methods can be explained with small stress differences in the PM fibre or with other external stress sources, as for example glued parts. Those stress differences have consequences on the orientation of the main axis in the PM fibre but they are invisible to optical microscope analysis.

Figure 2 shows a comparison of the results of the measurement of the orientation error angle αerr of one of the main axis. The PM fibre was oriented using the active orientation method and afterwards its orientation error angle was measured using both methods, the passive orientation method respectively the active orientation method.

![Fig. 2 Comparison between the distribution of the orientation error angle measured with the measurement setup for the passive orientation respectively with the measurement setup for the active orientation on the same PM fibre.](image)
The showed comparison gives an indication upon the accuracy and the repeatability that can be achieved with the active orientation method respect to the passive orientation method.

### 3.1 Active orientation method

The manufacturing and measurement technology for PM components developed at Diamond SA, Losone (Switzerland), allows reaching the precision in the fibre core concentricity, as for standard SM applications, with the supplementary PM fibre orientation, which is necessary for PM applications.

The design of the PM ferrule allows a stress-free fixation of the PM fibre and the mechanics of the PM connector allows a precise orientation of the ferrule in the connector body.

The applied principle in the active orientation of the PM fibre is the so called method of cross polarizers. Figure 3 shows a schematic representation of the applied method.

The use of the cross polarizer method implies a preliminary pre-orientation of the PM fibre of the PM connector on the input side, in that way light can be coupled into the correct main axis.

The cross polarizer method needs the use of a light source with low coherence. Through rotation of an angle of 180° of the polarizer at the output side, the output power level as function of the coupling angle is measured. In this way the angle, at which the minimum output power level is measured, can be determined. The polarization at the output side is then maintained in this position, the polarizer at the input side is rotated again in order to find the minimum output power level. This will then correspond to the correct coupling angle at the input side of the PM patch cord.

The polarization extinction ratio PER is a parameter which quantifies the optical characteristics of PM connectors. The polarization extinction ratio is given by the logarithmic function of the minimum output power level $P_{\text{min}}$ and the maximum output power level $P_{\text{max}}$, which are measured through variation of the output angle $\alpha$. The formula for the polarization extinction ratio PER is given in (1).

$$\text{PER} = -10 \cdot \log \left( \frac{P_{\text{min}}}{P_{\text{max}}} \right) \quad \text{equ. 1}$$

The zero position (reference position) of the PM connector during the polarization extinction ratio measurement is given by a calibrated connector adapter. The difference between the zero position of the calibrated connector adapter and the position of the minimum measured power level is defined as error angle $\alpha_{\text{err}}$. Figure 4 shows a graphical representation of the error angle $\alpha_{\text{err}}$.

The used measurement setup is composed by a low coherence light source, two motorised polarizers, at the input respectively at the output side, with adapter for different connector families, an optical head and a control station. The cross polarizers method allow a precision in the orientation angle in PM fibre of about $\pm 0.8°$. Figure 5 shows the measurement setup.

The polarization extinction ratio can be represented as function of the coupling error angle. The larger the error angle is, the larger the amount of not further coupled power and the smaller the polarization extinction ratio value.

The formula for the theoretical polarization extinction ratio $\text{PER}_{\text{theoretical}}$ as function of the error angle $\alpha_{\text{err}}$ of two coupled PM fibres respectively PM connectors is given in (2).

$$\text{PER}_{\text{theoretical}} = -10 \cdot \log \left( \tan^2 \left( \alpha_{\text{err}} \right) \right) \quad \text{equ. 2}$$

Theoretically, with an error angle equal to zero, the coupled PM fibres would show an infinitely high...
polarization extinction ratio value. In practice such a situation cannot be achieved, the PM fibre itself has a limited polarization extinction ratio value. All deviation from the ideal situation when describing the polarization extinction ratio can be modelled using a so called correction factor. The formula which expresses the real polarization extinction ratio \( \text{PER}_{\text{real}} \) as function of the error angle \( \alpha_{\text{err}} \) of two coupled PM fibres respectively PM connectors is given in (3).

\[
\text{PER}_{\text{real}} = -10 \cdot \log \left[ \tan^2(\alpha_{\text{err}}) + K_0 \right] \quad \text{equ. 3}
\]

Where \( K_0 \) represents the correction factor.

In order to verify the mentioned formulas, PM connectors with different error angles were assembled and measured with the cross polarizers method. Figure 6 shows the theoretical polarization extinction ratio \( \text{PER}_{\text{theoretical}} \), the measured polarization extinction ratio \( \text{PER}_{\text{measured}} \) on PM connectors and the real polarization extinction ratio \( \text{PER}_{\text{real}} \) modelled with a correction factor \( K_0 = 0.001996 \) as function of the error angle \( \alpha_{\text{err}} \) respect to the main axis of the PM connector.

\[\begin{align*}
\text{PER}_{\text{measure}} & = K_0 \\
\text{PER}_{\text{theoretical}} & = \frac{27}{\tan^2(\alpha_{\text{err}}) + K_0} \\
\text{PER}_{\text{real}} & = \frac{27}{\tan^2(\alpha_{\text{err}}) + 0.001996}
\end{align*}\]

fig. 6 Theoretical polarization extinction ratio \( \text{PER}_{\text{theoretical}} \), measured polarization extinction ratio \( \text{PER}_{\text{measured}} \) and real polarization extinction ratio \( \text{PER}_{\text{real}} \) modelled with a correction factor \( K_0 \) as function of the error angle \( \alpha_{\text{err}} \) respect to the main axis of the PM connector.

In the showed example the correction factor \( K_0 = 0.001996 \) was calculated for a polarization extinction ratio value of 27 dB at an error angle \( \alpha_{\text{err}} = 0^\circ \). In figure 6 is visible a good approximation of the real polarization extinction ratio \( \text{PER}_{\text{real}} \) modelled with a correction factor \( K_0 \) respect to the measured polarization extinction ratio \( \text{PER}_{\text{meas}} \).

In this case, the polarization extinction ratio measurement showed a standard deviation of 1.07 dB on the measured polarization extinction ratio values respect to the modelled curve, which gives a good indication upon the accuracy achievable with the cross polarizers method.

5 Conclusion

The presented technology offers the possibility of the active orientation of the PM major axes regardless of the not ideal stress distribution in the PM fibre and the outer unwanted voltage sources.

The main advantage of the developed technology consists in the possibility on executing two important phases one after another, namely the core centring of the PM fibre in the ferrule and the orientation of the optical major axes. The measurement of the optical characteristics of PM-components with the method of the crossed polarizers is connected with a good accuracy.

Bibliography

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